

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL						
OMB Num	ber:	3235-0076				
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THOMSON FINANCIAL

Cadarals

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	,,	A. BASIC IDI	ENTIFICATION DATA		
Each beneficial own Each executive offi	he issuer, if the issuer having the power and director of	uer has been organized w er to vote or dispose, or dis			a class of equity securities of the issuer. partnership issuers; and
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Gilbert, Danny	findividual)				
Business or Residence Address 1044 Eagle Harbor Lane,			ode)		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Purtner
Full Name (Last name first, if Strimpfel, Kyle	f individual)				
Business or Residence Address 14 Sabina Court, Hanahar		Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, it Brennan, Malcolm	f individual)				
Business or Residence Addres			odc)		
Check Rox(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	// Director	General and/or Managing Partner
Full Name (Last name first, in Norris, Fred K. III	f individual)				
Business or Residence Addre			ode)		
2623 Myrtle Avenue, Sul	livans Island, SC				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Gilbert, Elizabeth N.	f individual)				
Business or Residence Addre			ode)		
1044 Eagle Harbor Lane,				F3 - 75:	5 Constant
Check Box(es) that Apply:	Promoter	Heneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Walker, Peter	f individual)				
Business or Residence Addre 102 Ethanhill Street, Goo		Street, City, State, Zip C 9445	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i Nuttall, Robert	f individual)			· · · · · · · · · · · · · · · · · · ·	
Business or Residerice Addre 212 Venning Street, Mt. F	="	Street, City, State, Zip C 164	ode)		



(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

DACIC	IDENTIFIC	VATION	DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

	Promoter		Beneficial Owner		Executive Officer	Z	Director		General and/or Managing Partner
Full Name (Last name first, Siehl, Chris	if individual)					·			
Business or Residence Addre 1530 Trolley Road, Sum	•		, City, State, Zip Co	ode)	· · · · · · · · · · · · · · · · · · ·	•••			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Z	Director		General and/or Managing Partner
Full Name (Last name first, Clayton, Thomas	if individual)			<u> </u>			·		
Business or Residence Address 5513 Indigo Fields, Chart	,		, City, State, Zip Co	ode)	· · · · · · · · · · · · · · · · · · ·				
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								· · · · · · · · · · · · · · · · · · ·
Business or Residence Addr	ess (Number an	d Street	, City, State, Zip Co	ode)			<u> </u>		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)	Jesus Tank	and the same production of the	e de la companya de	o produced to the second of th	an d'annight	o de la companya de la companya	ari (Spring	
Business or Residence Addr	ess (Number an	d Street	, City, State, Zip Co	ode)					····
			Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Check Box(es) that Apply:	Promoter	U							~ ~
Check Box(es) that Apply: Full Name (Last name first,		<u>U</u>			,			·	
	if individual)	d Street	, City, State, Zip Co	ode)					w
Full Name (Last name first,	if individual)	d Street	, City, State, Zip Co Beneficial Owner	ode)	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Business or Residence Addr	if individual) ess (Number an	d Street		ode)	Executive Officer		Director		General and/or
Full Name (Last name first, Business or Residence Addr Check Box(es) that Apply:	if individual) ess (Number an Promoter if individual)				Executive Officer		Director		General and/or
Full Name (Last name first, Business or Residence Addr Check Box(es) that Apply: Full Name (Last name first,	if individual) ess (Number an Promoter if individual)		Beneficial Owner		Executive Officer Executive Officer		Director		General and/or



					B. 1	NFORMAT	ION ABOU	T OFFERI	NG				
1, 1	Has the	issuer sole	i, or does t	he issuer i	atend to se	ll to non-a	ccredited i	nvestors in	this offer	ine?		Yes	No 🗶
••••	ilus ilie	133401 301	s, or does t			Appendix				_			
2. \	What is the minimum investment that will be accepted from any individual?											\$_1,0	00,000.00
	Donath (C.)										Yes	No	
	Does the offering permit joint ownership of a single unit?												X
0 1 0 a	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full 1	Name (I	Last name	first, if ind	ividual)									
Busin	ness or l	Residence	Address (N	lumber and	I Street, C	ity, State, Z	(ip Code)			·			
Name	of Ass	ociated Bi	oker or De	aler							<u>.</u>		
States	s in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit l	Purchasers				•		
((Check	"All State:	s" or check	individual	States)	***************************************	*****		******************	**************		☐ All	States
[ΛL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
-	IL NATE	IN NE	[A]	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
-	MT] RI	NE SC	NV SD	NH TN	TX	MM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Full N	Name (I	ast name	first, if ind	ividual)					·				
Busin	iess or	Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)						
Name	of Ass	ociated Bi	oker or De	aler									
States	s in Wh	ich Person	Listed Ha	Solicited	or Intends	to Solicit I	Purchasers				<u>-</u>		
			" or check										States
Г	AL	AK	AZ	AR	CA	CO	CT	DE]	[DC]	FL	GA	ПП	[D]
~	īL	IN		KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
_	MT)	NE	NV	NII	NJ	NM	NY	NC NC	ND	011	OK.	OR	PA
	RLj	SC	(SD)	[TN]	TX	UT	VT	[VA]	WA	ŴV	WI.	WY.	PR
Full 1	Name (I	ast name	first, if ind	ividual)							·		
Busin	ness or	Residence	: Address (1	Number an	d Street, C	City, State, 2	Zip Code)				·		<u>.</u>
Name	e of Ass	ociated Bi	oker or De	aler									
States	s in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
((Check	"All State:	s" or check	individual	States)			***************************************		***************************************	·····	☐ All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	Ш	[ID]
	II.	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
_	MT RL	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR



C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering:Price	Amount Already Sold
	Debt	\$_1,150,000.00	\$_1,150,000.00
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	
	Total	\$_1,150,000.00	\$_1,150,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	:	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	1	\$ 1,150,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 10,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		s 10,000.00



L	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	1	1,140,000.00 \$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	l	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		
	Purchase of real estate	□ \$	_ 🗆 \$
	Purchase, rental or leasing and installation of machinery and equipment	⊢ •	
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		_
	Repayment of indebtedness	 \$	
	Working capital	_ □\$	
	Other (specify):		_
		\$	_ 🗀 \$
	Column Totals	S 0.00	\$0.00
	Total Payments Listed (column totals added)	\$ <u></u> 0	.00
Г	D. FEDERAL SIGNATURE		·
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commistinformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ssion, upon writte	
lssi	uer (Print or Type) Signature ()	Date	
Ea	agle Harbor, Inc.	uliak	· 'Y
Na	me of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type)		~
Î	anny Gibert President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
l.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes 	No 🔀
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice D (17 CFR 239.500) at such times as required by state law.	is filed a n	otice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information issuer to offerees.	mation fur	nished by the
4,	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer of this exemption has the burden of establishing that these conditions have been satisfied.		
	ther has read this notification and knows the contents to be true and has duly caused this notice to be signed on its both thorized person.	chalf by the	e undersigned
	Print or Type) Barbor, Inc.		
Name (I	Print or Type) Title (Print or Type) Title (Print or Type)		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
l	Intend to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
со									
СТ	· = =								
DE			<u> </u>						
DC									
FL									1
GA									
HI									
ID]	
ΙL									
IN	<u>_</u>								
lA.								i	
KS									
KY									
LA									1
МЕ									
MD									
MA									
MI									
MN									
MS									

APPENDIX									
	2	2	A						

1	2		3	4					5	
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
МТ	<u> </u>									
NE										
NV		<u> </u>								
NH										
NJ										
NM										
NY										
NC			:							
ND					,					
ОН										
ОК			· -							
OR					:					
PA										
RI										
SC		×	Bond \$1,150,000	1	\$1,150,000				X	
SD		ALLEN . THE LITTLE								
TN										
TX		<u></u>								
UT										
VT	none and a second									
VA				<u> </u>						
WA										
wv										
WI	:									

APPENDIX									
1	2 3			4				5 Disqualification	
	to non-a	d to sell accredited as in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY		The state of the s							
PR									

